



**FINALTA CAPITAL**

TAX CREDIT FINANCING MADE EASY.

**anges** québec

# Tax credit and grant financing

## FINALTA CAPITAL'S ENHANCED SOLUTION FOR INNOVATIVE COMPANIES SUPPORTED BY ANGES QUÉBEC INVESTORS

While some financial and government institutions offer basic tax credit financing, what is less known is that a better-suited financing solution is available to meet the requirements of innovative companies in the pre-seed, seed and commercialization stages — a solution that many companies supported by Angés Québec already take advantage of to accelerate their potential.

### ENHANCED FUNDING FOR ANGES QUÉBEC COMPANIES

- Double the funds available based on the same tax credits
- 75% of the loan disbursed on the first day of the year and 25% on the last day of the year
- No holdback
- Financial close in 15 business days or coinciding with that of the Angés Québec investment
- Expertise of a tax credit specialist to recognize eligible projects at their full value and support companies in reducing the risk associated with their claims

eBusiness	C3i	SRED	Multimedia	SDTC
Financing Enhanced to	Financing Enhanced to	Financing Enhanced to	Financing Enhanced to	Technoclimat Electrification
<b>100%</b>	<b>100%</b>	<b>85%</b>	<b>100%</b>	<b>75%</b>

“Finalta capital is a team of entrepreneurs who innovated in the field of finance to offer unique, non-dilutive financing terms for companies supported by our members at a crucial time of their acceleration.”

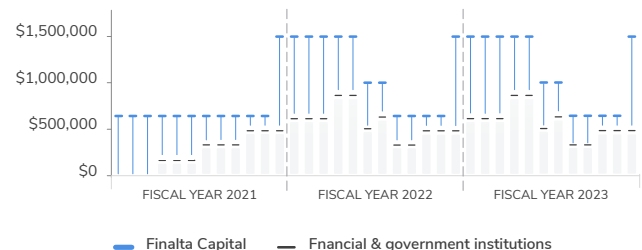
**Geneviève Tanguay**  
CEO, Angés Québec



FOR ANNUAL TAX CREDITS OF \$1,000,000, A **\$506,667 PERMANENT ADVANTAGE, OR +102% MORE LIQUIDITY WHEN FUNDED BY FINALTA CAPITAL**

### Double the funds available with Finalta Capital

Average disbursement Finalta Capital: \$1,001,111  
Average disbursement Other Institutions: \$494,444



The enhanced solution from Finalta Capital, one of Canada's most important lenders with respect to tax credits and grants, provides a permanent advantage to Angés Québec companies and the angel investors that support them by limiting dilution when valuation is set to gain the most, by completing funding rounds more quickly and by extending the runway to reach better valuations at the next funding round. Increased cash flow also enables significantly increased R&D investments and faster recruitment of key personnel.

Over \$300 million loaned to innovative, fast-growing companies, including:

